

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____

Chapter 7 Check if this an amended filing.

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Neurvana Medical, LLC</u>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>			
3. Debtor's federal Employer Identification Number (EIN)	<u>81-3610679</u>		
4. Debtor's address	Principal place of business <u>c/o The Corporation Trust Center 1209 Orange Street Wilmington, DE 19801</u> <small>Number, Street, City, State & ZIP Code</small>	Mailing address, if different from principal place of business <u>c/o James McGuckin, M.D. 585 County Line Road Radnor, PA 19087</u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small>	Location of principal assets, if different from principal place of business <u>23772 via Fabricante Mission Viejo, CA 92691</u> <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)	<u>n/a</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	Neuvana Medical, LLC	Case number (if known)
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7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3841

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
 If more than 2 cases, attach a separate list.

No.
 Yes.

District	When	Case number
District	When	Case number

Debtor	Neurvana Medical, LLC		Case number (if known)
Name:			
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.			
List all cases. If more than 1, attach a separate list			
Debtor District		Relationship	Case number, if known
11. Why is the case filed in this district?			
<input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.			
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.			
Why does the property need immediate attention? (Check all that apply.)			
<input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?			
<input type="checkbox"/> It needs to be physically secured or protected from the weather.			
<input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).			
<input type="checkbox"/> Other _____			
Where is the property?			
Number, Street, City, State & ZIP Code			
Is the property insured?			
<input type="checkbox"/> No. <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____			
Statistical and administrative information			
13. Debtor's estimation of available funds			
<input type="checkbox"/> Check one: <input type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available to unsecured creditors.			
14. Estimated number of creditors			
<input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999			
<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000			
<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> More than 100,000			
15. Estimated Assets			
<input type="checkbox"/> \$0 - \$50,000 <input checked="" type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million			
<input type="checkbox"/> \$1,000,001 - \$10 million <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million			
<input type="checkbox"/> \$500,000,001 - \$1 billion <input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion			
16. Estimated Liabilities			
<input type="checkbox"/> \$0 - \$50,000 <input type="checkbox"/> \$1,000,001 - \$10 million			
<input type="checkbox"/> \$500,000,001 - \$1 billion			

Debtor:	Neuvana Medical, LLC	Case number (if known):
<u>Name</u>		
<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$1,000,000,001 - \$10 billion		
<input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$10,000,000,001 - \$50 billion		
<input checked="" type="checkbox"/> \$500,001 - \$1 million <input type="checkbox"/> \$100,000,001 - \$500 million <input type="checkbox"/> More than \$50 billion		

Debtor Neurvana Medical, LLC Case number (if known) _____
 Name _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/28/2022
MM / DD / YYYY

X

Signature of authorized representative of debtor

James McGuckin, M.D.

Printed name

Title Manager and Chairman of the Board of
Managers

18. Signature of attorney

X

/s/ Daniel K. Astin

Signature of attorney for debtor

Date 3/29/2022

MM / DD / YYYY

Daniel K. Astin DE - 4068

Printed name

Ciardi Ciardi & Astin

Firm name

PO Box 2088

Wilmington, DE 19899-2088

Number, Street, City, State & ZIP Code

Contact phone 302-658-1100

Email address dastin@ciardilaw.com

DE - 4068 DE

Bar number and State

NEURVANA MEDICAL, LLC

**ACTION BY UNANIMOUS WRITTEN CONSENT OF THE
BOARD OF MANAGERS OF NEURVANA MEDICAL, LLC**

CONSENT DATED THE 25TH DAY OF MARCH 2022

Pursuant to the Delaware Limited Liability Company Act (6 Del. C. § 18-101), the undersigned (collectively, the "Board of Managers"), constituting sole manager and Chairman of the board of managers of Neurvana Medical, LLC, a Delaware limited liability company (the "Company"), hereby consents to the following actions, to the same extent as if adopted by a vote at a formal meeting of the Board of Managers (as that term is defined in the Operating Agreement of Neurvana Medical, LLC entered into as of August 16, 2016 (as amended, the "Operating Agreement")), waive any notice required in connection therewith, and direct that this Written Consent of the Board of Managers (this "Consent") be placed with the records of the meetings of the Company.

WHEREAS, the Board of Managers have considered the financial and operational aspects of the Company's business, and the financial and operational aspects the Company's business; and

WHEREAS, the Board of Managers have reviewed the historical performance, assets and liabilities of the Company; and

WHEREAS, the Board of Managers have approved of and intend for the Company to file a voluntary petition under the provisions of chapter 7 (the "Bankruptcy Proceedings") of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Board of Managers have reviewed and considered the Company's options and the recommendations of professionals and advisors to the Company as to the proposed liquidation to be implemented during the course of the Bankruptcy Proceedings.

NOW, THEREFORE, IT IS HEREBY RESOLVED:

1. All other and prior managers and members of the Board of Managers having resigned with no other persons being appointed.
2. It is desirable and in the best interests of the Company, its creditors, and other interested parties, that a voluntary petition be filed by the Company under the provisions of chapter 7 of the Bankruptcy Code.
3. The Company's Board of Managers direct, authorize and empower the execution and filing on behalf of the Company all petitions, schedules, lists, affidavits and other papers or documents, and to take any and all action which it deems necessary or proper to obtain such relief, if, in the judgment of the Company, the Company is adequately prepared prior to such filings.

4. The Company's Board of Managers direct, authorize and empower the employment on behalf of the Company, Ciardi Ciardi & Astin, a law firm with experience and expertise in workouts, non-bankruptcy liquidations and reorganizations, and bankruptcy liquidations and reorganizations.

5. The Company's Board of Managers direct, authorize and empower, in the name of, and on behalf of the Company, the Company to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as each in his discretion, may deem necessary or advisable to carry out the purpose and intent of the foregoing resolutions.

6. All of the acts and transactions of management and the members of the Company which relate to matters contemplated by the foregoing resolutions that have been undertaken in the name and on behalf of the Company prior to the effective date of these resolutions, are hereby in all respects approved, confirmed and ratified.

This consent may be executed in counterparts and all so executed shall constitute one consent and be deemed an original. Facsimile transmissions of the signature provided for below may be relied upon and shall have the same force and effect as the original of such signature.

This consent to action is effective as of March 25, 2022.

IN WITNESS WHEREOF, the undersigned in his capacity as Chairman of the Board of Managers and sole Manager of the Company has executed this written consent as of the day first written above.



James McGuckin, M.D., as Sole Manager and Chairman of the Board of Managers

NEURVANA MEDICAL, LLC

ACTION BY UNANIMOUS WRITTEN CONSENT OF THE
BOARD OF MANAGERS OF NEURVANA MEDICAL, LLC

CONSENT DATED THE 25th DAY OF MARCH, 2022